

Physical capacity of girls with mild and moderate idiopathic scoliosis: influence of the size, length and number of curvatures

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Abstract

Introduction Idiopathic scoliosis affects the locomotor system; however, it can considerably impair the function of cardiovascular and respiratory systems. The aim of the study was to assess parameters indicating the physical capacity of adolescent girls with mild or moderate idiopathic scoliosis.

Materials and Methods The study included 97 girls, aged 10–18 years: 70 girls, aged 13.84 ± 2.2 years, with idiopathic thoracic scoliosis (Cobb angle 10° – 40°) formed the study group and 27 healthy girls, aged 13.2 ± 1.9 years, formed the control group. The girls underwent the Physical Work Capacity 170 (PWC170) test on a cycle ergometer based on two 5-min submaximal physical effort events. The maximum oxygen intake was calculated and expressed in l/min and ml/kg/min. The impact of the curvature angle

value, of the number of vertebrae within the curve and of the number of the curves on the physical capacity parameters was analyzed.

Results The maximal oxygen intake (l/min) and PWC170 (W; W/kg) values were considerably lower in girls with scoliosis of 25° – 40° than in the control group. No significant differences were observed between girls with mild scoliosis (10° – 24°) and the control group. Statistical analysis did not show any significant impact of the number of vertebrae affected by scoliosis and the number of curvatures on VO_2 max (l/min; ml/kg/min) and the PWC170 (W) indicator. In the group of girls with scoliosis involving more than nine vertebrae, the PWC170 (W/kg) indicator was significantly lower than in the control group. A similar correlation was observed between girls with double-curved scoliosis and the control group ($p < 0.05$).

Conclusion The maximum oxygen intake and the output during the PWC170 test is lower in girls with moderate scoliosis than in the control group. The value of maximum oxygen intake and output obtained during the PWC170 test in girls with mild scoliosis does not differ significantly from the values obtained in the control group. The number of vertebrae involved in scoliotic deformation and the number of curvatures cause significant decrease in only the relative value of the output obtained during an exercise test.

Keywords Idiopathic scoliosis · Physical capacity

Introduction

Idiopathic scoliosis (IS) is a multiplane spine distortion of unknown etiology [3, 22]. Spinal and thorax deformities can have impact on the functioning of the cardiovascular

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and respiratory systems [1, 12, 13, 33]. In consequence, physical capacity can be reduced [1, 4, 10].

Physical capacity determines the organism's ability to make a physical effort, to tolerate dysfunctions of endogenous homeostasis caused by the physical effort and to quickly regain balance [3].

For a child to properly develop, a specific level of physical capacity is needed because it is the basis for shaping various motor features. A lowered level of physical capacity and, as a result, a lowered overall performance prevents children from exerting their full biological potential, the consequences of which can be seen in their adult and elderly lives [30].

The most common measure for physical capacity is the maximum oxygen intake ($VO_2\max$) which determines the organism's capacity to transport and use oxygen [16, 24, 30]. Among the many factors determining the maximum oxygen intake, there are those that can be disturbed due to idiopathic scoliosis, for example, deformation and decrease of the chest mobility, decrease of capacity or weakness of the respiratory muscles [8, 13, 21].

The study aimed to assess the impact of the curvature angle value, the number of vertebrae in curvatures and the number of curvatures on the physical capacity of girls aged 10–18 with mild and moderate idiopathic scoliosis.

Materials and methods

Ninety-seven girls, aged 10–18 (70 girls in the study group and 27 in the control group) were examined. The inclusion criteria in the study group were: female, aged 10–18, idiopathic thoracic scoliosis, Cobb angle ranging from 10° to 40° on standing frontal radiograph, the absence of contraindications for exercise tests, child's and parents' consent. The study group was divided into two subgroups: (A) mild scoliosis: 42 girls with 10°–24° curves (mean 17.1° ± 4.6) and (B) moderate scoliosis: 28 girls with 25°–40° curves (mean 32.1° ± 4.3). The average number of vertebrae forming scoliosis was 9.4 vertebrae. Thirty-four girls had single thoracic scoliosis, while 36 girls had double right thoracic and left lumbar scoliosis.

The control group (C) was formed by randomly chosen girls who respected the inclusion criteria: aged 10–18, no

scoliosis defined as the angle of trunk rotation below 5° as measured with Bunnell scoliometer, the absence of contraindications for exercise tests, child's and parents' consent.

No differences were found between the three groups (A, B, C) regarding the age, weight and BMI, however difference in height was found (A and B vs. C) (Kruskal–Wallis test) (Table 1).

The PWC170 (Physical Working Capacity) test [3, 19] was used to assess physical capacity. A written consent from parents and the approval of the local ethical commission were obtained. The test was conducted on a MONARK 874 E cycle ergometer (Monark, Sweden). The assessment was based on two 5-min submaximal physical effort events, where the level of effort was such that each event could be concluded with the heart rate (HR) approaching 130 and 150 beats per minute. The heart rate was recorded by means of a POLAR Sport Tester produced by OY (Finland). The average HR values were recorded at the end of each 5-min physical effort, which served to determine the strain output in accordance with PWC170 indicator. The indicator was calculated on the basis of Sjostrand's formula [28]:

$$PWC170 = [(P2 - P1)/(HR2 - HR1)] \times (170 - HR2) + P2$$

Where P1 and P2 are output of subsequent physical efforts expressed in watts (W), HR1 and HR2 are heart rate during a particular strain test.

The value of PWC170 indicator was also expressed in watts per kilogram (W/kg) to illustrate the relation of PWC170 to weight. Next, $VO_2\max$ was calculated using Karpman's formula [19]:

$$VO_2 \max (l/\min) = 1.7 \times PWC170 + 1,240$$

where $VO_2\max$ is maximum oxygen intake (l/min), 1.7 and 1,240 are constant values (unsigned), PWC170 is the absolute value (without sign). The results obtained were also specified in relation to weight and expressed in milliliters per kilogram per minute, $RVO_2\max$ (ml/kg/min). The results underwent statistical analysis by means of the Statistica 8.1. (StatSoft, USA). Distribution was assessed by way of Shapiro–Wilk's test. The Wald–Wolfowitz, Kruskal–Wallis, and Dunn tests were used as well as

Table 1 Comparison of age, weight, height and BMI in the study (A, B) and control (C) groups

	(A) Mild Cobb 10°–24° (n = 42)	(B) Moderate Cobb 25°–40° (n = 28)	(C) Control (n = 27)	p value
Age (years)	13.76 (2.1)	13.97 (2.4)	13.2 (1.9)	0.4
Weight (kg)	47.9 (8.1)	49.1 (9.4)	47.0 (11.9)	0.06
Height (cm)	161.8 (8.9)	161.0 (9.1)	155.9 (9.5)	<i>0.02</i>
BMI (kg m ⁻²)	18.1 (2.1)	18.7 (2.3)	19.1 (3.0)	0.5
Cobb (°)	17.1 (4.6)	32.1 (4.3)	–	

The values presented as mean (SD). Significant difference at a level of $p < 0.05$ is in italic

Spearman's correlation of ranks. A value of $p < 0.05$ was adopted as the significance level.

Results

The values of all measured parameters were lower in the scoliosis group than in the control group. However, a significant difference applied only to the relative value of the output obtained during the exercise test (W/kg) (Table 2).

Impact of the angle of thoracic curvature on physical capacity

A significant difference between the analyzed groups ($p = 0.02$) with regard to $VO_2\text{max}$ (l/min) was found. Girls with moderate idiopathic scoliosis (25° – 40°) obtained considerably lower values of $VO_2\text{max}$ (l/min) than the controls (Dunn's test).

No significant difference of the maximum oxygen intake in relation to weight (ml/kg/min) among the groups: (A) scoliosis 10° – 24° , (B) scoliosis 25° – 40° and (C) control group was found ($p = 0.12$, Kruskal–Wallis test).

Girls with thoracic scoliosis of 25° – 40° obtained considerably lower absolute output value during the PWC170 test than girls from the control group ($p = 0.02$, Dunn's test).

Girls with thoracic scoliosis ranging from 25° to 40° obtained a significantly lower value of relative output during the PWC170 (W/kg) test for the indicator expressed in relation to weight in comparison with the control group ($p = 0.003$, Dunn's test) (Table 3).

Based on Spearman's correlation of ranks, the relation between the examined parameters and the curvature value was determined. Their values decreased along with increasing thoracic curvature value. However, a weak negative correlation was significant only for the relative output value obtained during the exercise test ($p = 0.02$) (Table 4).

Table 2 Maximum oxygen intake $VO_2\text{max}$ (l/min), relative maximum oxygen intake $RVO_2\text{max}$ (ml/kg/min) and the output obtained in PWC170 test (W; W/kg) in the scoliosis and the control groups (Wald–Wolfowitz test)

	Mild + moderate ($n = 70$)	Control group ($n = 27$)	<i>p</i> value
$VO_2\text{max}$ (l/min)	1.96 (0.15)	2.03 (0.18)	0.45
$RVO_2\text{max}$ (ml/kg/min)	41.99 (8.87)	44.42 (8.63)	0.45
PWC170 (W)	71.05 (14.36)	77.35 (18.4)	0.79
PWC170 (W/kg)	1.52 (0.41)	1.68 (0.29)	<i>0.04</i>

Values expressed as mean (SD). Significant difference is marked in italic

Impact of the number of scoliosis vertebrae on physical capacity

No significant difference between the group of girls with the number of vertebrae below and equal (≤ 9 vertebrae), or above (> 9) the average number ($= 9$) and the control group with respect to the maximum oxygen intake expressed in l/min ($p = 0.06$), and ml/kg/min ($p = 0.38$), as well as, with respect to the absolute value of the PWC170 indicator (W) ($p = 0.06$) was found (Kruskal–Wallis test). A significant difference between the groups was found for the output obtained during the exercise test ($p = 0.01$, Kruskal–Wallis test). Girls with an above average scoliosis length obtained a significantly lower value of PWC170 (W/kg) indicator than girls from the control group (Dunn's test) (Table 5).

Spearman's rank correlation showed a negative impact of the number of scoliotic vertebrae on the examined parameters; however, with regard to the maximum oxygen intake and the absolute value of the PWC170 indicator, this correlation proved to be insignificant. As for the relative output, a weak negative correlation with the number of scoliotic vertebrae was confirmed (Table 6).

Impact of the number of curvatures on physical capacity

A significant difference between the control group and the girls with single- and double-curve scoliosis was observed with respect to the value of the PWC170 indicator expressed in relation to weight (W/kg) ($p = 0.01$, Kruskal–Wallis test). The girls with double-curve scoliosis had a significantly lower value of the PWC170 indicator expressed in relation to weight (W/kg) than the girls from the control group (Dunn's test) (Table 7).

Discussion

Idiopathic scoliosis is a complex three-dimensional deformity of the spine that most commonly occurs in girls, which can be associated with the possibility of abnormal control and modulation of skeletal growth and development [32]. However, it is not only restricted to the motor system but also causes many changes in the functioning of the cardiovascular and respiratory systems [12, 13, 33]. Successful treatment of idiopathic scoliosis is a complex challenge as rapid growth is likely to cause an increase in the spinal curvature [5].

This study attempted to assess the multifactorial impact of mild and moderate idiopathic scoliosis on the physical capacity of girls aged 10–18. For this purpose, the maximum oxygen intake was determined (l/min; ml/kg/min)

Table 3 Comparison of $VO_2\text{max}$ (l/min), $RVO_2\text{max}$ (ml/kg/min) and PWC170 index (W; W/kg) in the study (A, B) and control (C) groups

	(A) Mild Cobb 10°–24° (<i>n</i> = 27)	(B) Moderate Cobb 25°–40° (<i>n</i> = 42)	(C) Control (<i>n</i> = 27)	<i>p</i> value	Dunn's test
$VO_2\text{max}$ (l/min)	1.99 (0.16)	1.91 (0.16)	2.03 (0.1)	<i>0.02</i>	Moderate < Control
$RVO_2\text{max}$ (ml/kg/min)	42.98 (8.7)	40.5 (9.0)	44.41 (8.6)	0.12	–
PWC170 (W)	74.36 (16.1)	66.07 (9.6)	77.35 (18.4)	<i>0.02</i>	Moderate < Control
PWC170 (W/kg)	1.59 (0.4)	1.41 (0.3)	1.68 (0.3)	<i>0.003</i>	Moderate < Control

The values presented as mean (SD). Significant differences are marked in italic

and the value of output was obtained in the PWC170 test (W; W/kg).

The natural history of untreated severe thoracic scoliosis (Cobb >100°) revealed increased mortality, related to right heart failure due to congestive lung disease [2]. Hitosugi et al. [17] in the case report of sudden death of a woman with untreated right thoracic and left lumbar scoliosis (78° and 75°, respectively) suspected abnormalities of respiratory function and hypoplastic cardiac changes to be responsible. However, the early stages of the impact of scoliosis on respiratory system are not fully understood. Numerous mechanisms have been evoked: reduction of the volume of rib cage [11, 34], decreased expansion of thoracic wall [7], or impairment of the respiratory muscles [18] by deformation of their architectural arrangement [9] or of patterns of activation [29].

Disorders in chest mechanics, impaired mobility of rib and vertebra joints and impaired rib amplitudes were reported by Durmala and Tomalak [12], Durmała et al. [13], Gnat et al. [14], Koumbourlis [21] as well as Ramirez et al. [26]. Apart from restrictions in chest mobility and flexibility, the authors observed weakening of the main and auxiliary respiratory muscles in children and adolescents with idiopathic scoliosis. This leads to shallowness of breath, increased frequency as well as disproportions between inspiration and expiration [8]. Taking into consideration the consequences of idiopathic scoliosis on the functions of cardiovascular and respiratory systems and its common occurrence among children and adolescents and, especially girls, it seems important to monitor the cardiovascular and respiratory capacity in children with idiopathic scoliosis [23, 25, 33].

The choice of both the proper method of $VO_2\text{max}$ assessment and the kind of ergometer during tolerance tests with children should be determined by the following factors: the possibility of objective, reliable measurement of the examined parameters, ensuring safety during tolerance tests and providing for the specific character of tolerance tests in children [15, 24, 30].

The most widely known parameter of physical capacity is the maximum oxygen intake ($VO_2\text{max}$). It indicates the maximum oxygen capacity absorbed by the organism per minute during dynamic physical effort [3, 16, 30]. The

Table 4 Spearman's correlation of the curvature angle versus the measured parameters $VO_2\text{max}$, $RVO_2\text{max}$ and PWC170 in the mild and moderate scoliosis group

	<i>n</i>	Spearman's coefficient <i>R</i>	<i>p</i> value
$VO_2\text{max}$ (l/min) & curvature angle	70	–0.196	0.1
$RVO_2\text{max}$ (ml/kg/min) & curvature angle	70	–0.232	0.05
PWC170 (W) & curvature angle	70	–0.204	0.08
PWC170 (W/kg) & curvature angle	70	–0.273	<i>0.02</i>

'&' refers to the parameters with the examined correlation. Significant differences are marked in italic

measure of reaching $VO_2\text{max}$ during the effort is the absence of increased oxygen intake (VO_2 reaches plateau) despite the effort. The result is rarely recorded in children [16, 24, 30]. Nixon et al. [24] as well as Teoh et al. [30] maintain that the attempts to record stabilized oxygen intake for two subsequent efforts are rarely successful in children, which is caused by the fact that children lack the proper motivation to make the maximal effort as well as their lack of cooperation.

The indirect methods are widely applied in the diagnosis of physical capacity in children, adolescents and adults either with or without idiopathic scoliosis. Especially submaximal tests are more accepted by children [6, 20, 24, 30].

Many researchers [3, 19, 28] emphasize the significance of correlations between oxygen intake and the heart rate—a precise and objective value to determine the maximum oxygen intake—in conditions of functional equilibrium under submaximal strain. One of the tests belonging to the indirect method group is the PWC170 test. According to Karpman [19], the higher the value of this indicator, the more strenuous effort a person can make without any disturbance to the cardiovascular system functioning. Thus, the greater the value of the PWC170 indicator is, the better the physical capacity is. This correlation is confirmed by the value of the PWC170 indicator and the maximum oxygen intake.

In order to assess physical capacity, the submaximal exercise test on the cycling ergometer was applied along

Table 5 Comparison of $VO_2\text{max}$ (l/min), $RVO_2\text{max}$ (ml/kg/min) and PWC170 index (W; W/kg) in the group of girls with IS as well as the number of vertebrae below and equal and above the average and the control group

	Below and equal average (≤ 9) ($n = 33$)	Above average (>9) ($n = 37$)	Control group ($n = 27$)	<i>p</i> value	Dunn's test
$VO_2\text{max}$ (l/min)	2.0 (0.16)	1.93 (0.12)	2.03 (0.1)	0.06	–
$RVO_2\text{max}$ (ml/kg/min)	42.23 (9.8)	41.8 (8.1)	44.41 (8.6)	0.38	–
PWC170 (W)	74.45 (16.3)	68.02 (11.8)	77.35 (18.4)	0.06	–
PWC170 (W/kg)	1.59 (0.5)	1.46 (0.3)	1.68 (0.3)	<i>0.01</i>	Above average < Control

The values presented as mean (SD). Significant difference is marked in italic

with the PWC170 test. A similar solution was applied by Cleland et al. [6] as well as Trudeau et al. [31]. Tests on the cycling ergometer prevent intensive movement of the upper body, provide the possibility of safe discontinuation and easy control over the increase of strain. Taking into consideration the fact that the ability to ride a bicycle is widespread, this can be easily adapted to the specificity of stationary cycling and there is a seat adjustable to the height of a child, a cycling ergometer is a safe, widely accepted and precise measuring apparatus [6, 15, 24, 31].

It seems desirable to introduce assessment of the physical capacity into the physiotherapy program for girls with idiopathic scoliosis. However, the currently conducted assessment of the correlation between idiopathic scoliosis and physical capacity seems incomplete. The majority of authors involved in this problem focus on the spine deformation as a whole, accepting the angle of curvature as the sole criterion for classification. The hypothesis that the increase of the angle of curvature entails significant decrease of the physical capacity was confirmed by Schneerson and Madgwick [27] who used the exercise test on the cycling ergometer, DiRocco et al. [10], who subjected children and adolescents aged 10–17 to the increasing effort test, and also by Barrios and Perez-Encinas [4]. Although the results obtained with different research records should not be compared directly, it is worth noting that all the authors observed a similar correlation.

The authors of this study did not confirm any significant correlation between the angle of curvature and the parameters describing the physical capacity ($VO_2\text{max}$, $RVO_2\text{max}$). It most probably stems from the fact that the girls included in the observation had mild and moderate scoliosis. However, a significant decrease in the maximum oxygen intake (l/min) and the PWC170 indicator was observed in girls with scoliosis ranking from 25° to 40° in relation to the control group.

Curvature value exceeding 25° in the pubertal growing phase is usually considered an indication for the treatment by means of a brace [33]. Therefore, lowering the physical

Table 6 Spearman's correlation between the number of scoliotic vertebrae and the measured parameters: $VO_2\text{max}$, $RVO_2\text{max}$ and PWC170 in the scoliosis group

	<i>n</i>	Spearman's coefficient <i>R</i>	<i>p</i> value
$VO_2\text{max}$ (l/min) & number of scoliotic vertebrae	70	–0.163	0.17
$RVO_2\text{max}$ (ml/kg/min) & number of scoliotic vertebrae	70	–0.196	0.79
PWC170 (W) & number of scoliotic vertebrae	70	–0.172	0.15
PWC170 (W/kg) & number of scoliotic vertebrae	70	–0.273	<i>0.02</i>

'&' refers to the parameters with the examined correlation. Significant difference is marked in italic

capacity and the effort adjustment capacity might be expected in patients with such an indication. In such cases, it is crucial to undertake proper diagnostic and therapeutic steps.

In order to obtain a full picture of the impact of idiopathic scoliosis on the physical capacity in children and adolescents and their abilities to adjust their physical efforts, it is necessary to investigate the impact of various features characterizing scoliosis. In their research, Durmała et al. [13] observed the disturbances of orientation along the axis of ribs and vertebra joints. Thus, the number of vertebrae included in scoliotic deformation can influence chest mobility, and directly, physical capacity. The number of curvatures, in turn, is connected not only with the size of deformation but also with the risk of progression, which can also have an impact on cardiovascular and respiratory capacity. A very important problem in the treatment of idiopathic scoliosis is the phenomenon of compensation. Single-curve scoliosis is usually connected with a large trunk decompensation, which can cause decreased physical fitness in girls with idiopathic scoliosis. This may lead to impairment of physical capacity and decrease the ability to adjust to strain [33]. However, the biography analyzed by the authors lacks information about the

Table 7 Comparison of VO_2 max (l/min), RVO_2 max (ml/kg/min) and PWC170 index (W; W/kg) in the group of girls with single-curve scoliosis, double-curve scoliosis and the control group

	Single-curve ($n = 34$)	Double-curve ($n = 36$)	Control group ($n = 28$)	p value	Dunn's test
VO_2 max (l/min)	1.99 (0.16)	1.94 (0.12)	2.03 (0.1)	0.13	–
RVO_2 max (ml/kg/min)	42.15 (9.7)	41.83 (8.1)	44.41 (8.6)	0.38	–
PWC170 (W)	73.41 (15.9)	68.82 (11.8)	77.35 (18.4)	0.11	–
PWC170 (W/kg)	1.57 (0.5)	1.47 (0.3)	1.68 (0.3)	<i>0.01</i>	Double < Control

The values presented as mean (SD). Significant difference is marked in italic

relationships between the number of scoliotic vertebrae, the number of curvatures and the physical capacity. This is the reason why the authors' intention was to assess those relationships.

The conducted research, however, presents the relationships between the number of scoliotic vertebrae, curvatures and physical capacity in an equivocal way. Out of all the parameters determining physical capacity, only one was proven to decrease the PWC170 (W/kg). This parameter was lower both in the case of girls with the number of scoliotic vertebrae, that is less than average, and in the case of double-curve scoliosis. Therefore, we might expect the angle value to have a dominant impact on the physical capacity of girls with mild and moderate idiopathic scoliosis.

Conclusions

1. The maximum oxygen intake and the output during the PWC170 test is lower in girls with moderate scoliosis (25° – 40°) than in the control group.
2. The value of maximum oxygen intake and output obtained during the PWC170 test in girls with mild scoliosis (up to 25°) does not differ significantly from the values obtained in the control group.
3. The number of vertebrae involved in scoliotic deformation and the number of curvatures cause significant decrease in only the relative value of the output obtained during an exercise test. The number of scoliotic vertebrae and the number of curvatures do not influence the maximal oxygen intake and the absolute value of PWC170 indicator.

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Conflict of interest The authors declare that no conflict of interest occurs.

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